

PBT Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000256319
("PBT Group" or "the Company")



**NO CHANGE STATEMENT
NOTICE OF ANNUAL GENERAL MEETING
B-BBEE ANNUAL COMPLIANCE REPORT**

NO CHANGE STATEMENT

PBT Group shareholders are advised that the Company's integrated annual report ("IAR") containing its audited consolidated annual financial statements ("2023 AFS") and notice of annual general meeting ("AGM") for the year ended 31 March 2023 were published and distributed to shareholders today, Friday, 7 July 2023. The 2023 AFS contain no modifications to the summarised audited consolidated annual financial results which were published on SENS on 30 June 2023 and there have been no changes to the unqualified auditor's report which was referred to in the results announcement and made available to shareholders at the Company's registered office.

An electronic version of the IAR, the 2023 AFS and the auditor's report thereon will be available on the Company's website at <https://www.pbtgroup.co.za/investor-relations/> . Copies of the IAR and 2023 AFS may be requested from the company secretary at anastassia.sousa@pbtgroup.co.za.

NOTICE OF AGM

Notice is hereby given that the next AGM of the shareholders of the Company will be held entirely by electronic communication, on 4 August 2023 at 10:00, to consider and, if deemed fit, to pass with or without modification all of the ordinary and special resolutions set out in the notice of AGM attached to the IAR.

	2023
Record date to receive the notice of the Annual General Meeting	Friday, 30 June
Date of posting the Notice of Annual General Meeting	Friday, 7 July
Last date to trade to be eligible to vote	Tuesday, 25 July
Record date to be eligible to attend, participate and vote at the Annual General Meeting	Friday, 28 July
For administrative purposes, preferable date by which forms of proxy for the Annual General Meeting are requested to be lodged, by 10h00 on	Wednesday, 2 August
Annual General Meeting at 10h00	Friday, 4 August
Results of Annual General Meeting published on SENS on	Friday, 4 August

B-BBEE ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.21 (g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the B-BBEE Act, as submitted to the Broad Based Black Economic Empowerment Commission, is available on PBT's website at <https://www.pbtgroup.co.za/investor-relations/#corporate>

7 July 2023

Cape Town

Sponsor



Questco Corporate Advisory Proprietary Limited