

PBT Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000256319
("PBT Group" or "the Company")



Finalisation announcement - Special Distribution

Shareholders are referred to the SENS announcements published on Tuesday, 11 April 2023 and Friday, 21 April 2023 wherein they were advised that the Company had declared a special capital reduction distribution of 75.00 cents per PBT ordinary share and a gross special dividend distribution of 75.00 cents (being a net dividend of 60.00 cents to shareholders who are not exempt from paying dividend tax) per PBT ordinary share (collectively "the Distribution"). This equates to a total gross Distribution of R156,9 million or 150 cents (R1.50) per PBT ordinary share.

The special dividend distribution was subject to exchange control approval by the South African Reserve Bank in terms of the Listings Requirements of the JSE Limited, which approval has now been granted. Shareholders are advised that the relevant dates for the Distribution will consequently be as follows:

Last day to trade "cum Distribution"	Tuesday, 9 May 2023
First trading day "ex Distribution"	Wednesday, 10 May 2023
Record date	Friday, 12 May 2023
Payment date	Monday, 15 May 2023

No share certificates may be dematerialised or rematerialised between Wednesday, 10 May 2023, and Friday, 12 May 2023, both days inclusive. Only the shareholders recorded in the Company's share register as at record date are entitled to receive the Distribution declared.

Payments for certificated shareholders will be transferred electronically to their bank accounts on the payment date. Shareholders who hold dematerialised shares will have their accounts at their CSDP or stockbroker credited on Monday, 15 May 2023.

25 April 2023
Cape Town

Sponsor



Questco Corporate Advisory Propriety Limited