

PBT Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1936/008278/06)

JSE Share code: PBG

ISIN: ZAE000256319

(“PBT Group” or “the Company”)

## RESULTS OF ANNUAL GENERAL MEETING

PBT Group shareholders are advised that at the annual general meeting (“AGM”) of shareholders held today, Friday, 6 August 2021, all the ordinary and special resolutions as set out in the notice of AGM dated 5 July 2021, were approved by the requisite majority of shareholders present or represented by proxy.

The total number of shares in issue that could have voted at the AGM was 99 100 000 and the total number of shares present at the AGM in person or by proxy was 47 835 495, representing 48.27% of the total shares in issue that could have voted.

All resolutions proposed at the AGM, the total number of ordinary shares voted in person or by proxy (in total and as a percentage of total issued share capital of the Company), the percentage of shares abstained and the percentage of votes carried for and against each resolution are as follows:

Resolution		Number of shares voted in person or by proxy	% of shares voted in person or by proxy <sup>1</sup>	% of shares abstained <sup>2</sup>	% of votes carried for the resolution <sup>3</sup>	% of votes against the resolution <sup>3</sup>
<b>Ordinary Resolutions</b>						
1	Re-appointment of BDO South Africa Inc. as independent auditor and Imtiaaz Hashim as the designated auditor	47 817 385	48.25%	0.02%	100.00%	0.00%
2	Re-appointment of non-executive directors:					
2.1	Herman Steyn	45 021 728	45.43%	2.84%	100.00%	0.00%
2.2	Arthur Winkler	47 817 385	48.25%	0.02%	100.00%	0.00%

3	Reappointment of audit and risk committee					
3.1	Reappointment of Arthur Winkler as member and chairman of audit and risk committee	47 817 385	48.25%	0.02%	100.00%	0.00%
3.2	Reappointment of Cheree Dyers as member of audit and risk committee	36 618 959	36.95%	11.32%	100.00%	0.00%
3.3	Reappointment of Tony Taylor as member of the audit and risk committee	47 817 385	48.25%	0.02%	100.00%	0.00%
4	General authority to issue securities for cash	47 817 385	48.25%	0.02%	100.00%	0.00%
5	General payments	47 817 385	48.25%	0.02%	100.00%	0.00%
6	Endorsement of:					
6.1	The Company's Remuneration Policy	47 817 385	48.25%	0.02%	100.00%	0.00%
6.2	The Company's Remuneration Implementation Report	47 817 385	48.25%	0.02%	100.00%	0.00%
7	Directors' or Group Company Secretary's authority to implement resolutions	47 817 385	48.25%	0.02%	100.00%	0.00%
<b>Special Resolutions</b>						
1	Authority to provide financial assistance in terms of section 45 of the Companies Act	47 817 385	48.25%	0.02%	100.00%	0.00%
2	Authority to provide financial assistance in terms of section 44 of the Companies Act	47 817 385	48.25%	0.02%	100.00%	0.00%
3	General authority to repurchase shares	47 817 385	48.25%	0.02%	100.00%	0.00%
4	Authority to pay non-executive directors' fees	33 823 302	34.13%	14.14%	100.00%	0.00%

<sup>1</sup> Calculated as the number of shares voted (for, against or abstained) in person or by proxy expressed as a percentage of the total shares in issue eligible to vote on the record date, being 99 100 000 (calculated as the total shares in issue less 6 900 000 newly issued shares, refer to Issue of Shares for Cash SENS announcement dated 28 July 2021, not yet recorded in the register on the record date).

<sup>2</sup> Calculated as the number of shares abstained in person or by proxy expressed as a percentage of the total shares in issue eligible to vote.

<sup>3</sup> Calculated as the number of shares voted (for or against, as indicated) in person or by proxy expressed as a percentage of the aggregate number of shares voted in person or by proxy (excluding abstentions).

The special resolutions, where appropriate, will be filed with the Companies and Intellectual Property Commission.

Cape Town

06 August 2021

Sponsor: Sasfin Capital (a Member of the Sasfin Group)