

PBT Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000256319
("PBT Group")

DEALING IN SECURITIES BY A DIRECTOR AND AN ASSOCIATE OF A DIRECTOR OF THE COMPANY

In compliance with paragraph 3.63 to 3.74 of the JSE Limited Listings Requirements, the following information is disclosed:

Director:	Herman Steyn
Office held:	Non-executive Director of PBT Group Limited
Name of associate:	FISC Investment Management Proprietary Limited (FISC)
Relationship with director:	Mr. Steyn is a beneficiary of FISC through a trust holding structure.
Class of securities:	Ordinary shares
Nature of transaction:	Sale
Date of transaction:	26 July 2021
Number of securities:	2 200 000
Cents per share:	450 cents
Total value:	R 9 900 000
Nature of transaction:	Off market transaction
Nature of interest:	Indirect beneficial
Clearance obtained:	Yes

Director:	Herman Steyn
Office held:	Non-executive Director of PBT Group Limited
Class of securities:	Ordinary shares
Nature of transaction:	Sale
Date of transaction:	27 July 2021
Number of securities:	93 963
Cents per share:	462 cents
Total value:	R 434 109.06
Nature of transaction:	On market transaction
Nature of interest:	Direct beneficial
Clearance obtained:	Yes

DEALING IN SECURITIES BY A DIRECTOR OF A SUBSIDIARY OF THE COMPANY

In compliance with paragraph 3.63 to 3.74 of the JSE Limited Listings Requirements, the following information is disclosed:

Director:	Kenneth Wood
Office held:	Director of PBT Group (South Africa) Proprietary Limited, a 100% held subsidiary of the Company
Class of securities:	Ordinary shares
Nature of transaction:	Sale

Date of transaction: 26 July 2021
Number of securities: 3 414 050
Cents per share: 450 cents
Total value: R 15 363 225
Nature of transaction: Off market transaction
Nature of interest: Direct beneficial

Date of transaction: 27 July 2021
Number of securities: 96 702
Cents per share: 450 cents
Total value: R 435 159
Nature of transaction: On market transaction
Nature of interest: Indirect beneficial

Clearance obtained: Yes

ANNOUNCEMENT IN TERMS OF SECTION 3.64(h) OF THE JSE LIMITED LISTINGS REQUIREMENTS

Spalding Investments 10 Proprietary Limited:

In compliance with paragraph 3.64(h) of the JSE Limited Listings Requirements (“Listings Requirements”), the following information is disclosed:

On 23 July 2021, the following persons have disposed of and/or have been affected by a dilution of their shareholding in Spalding Investments 10 Proprietary Limited (“Spalding”), which currently holds a 13.21% beneficial interest in the securities of PBT Group, thereby affecting their indirect exposure to the share price of PBT Group, as indicated below (the beneficial interest is calculated taking into account the 6 900 000 newly issued shares as announced on SENS on 28 July 2021):

Elizna Read, the Chief Executive Officer of PBT Group, has reduced her interest in Spalding to 17.80% from 32.50%.

Bianca Pieters, the Chief Financial Officer of PBT Group, has reduced her interest in Spalding to 4.80% from 7.50%.

Anastassia Sousa, the company secretary of PBT Group, has reduced her interest in Spalding to 2.40% from 3.75%.

K2021692196 (South Africa) Proprietary Limited:

The following persons have subscribed for shares in K2021692196 (South Africa) Proprietary Limited (“K2021692196”), which will be issued on 28 July 2021. K2021692196 currently holds a 14.13% beneficial interest in the securities of PBT Group, this will therefore affect their indirect exposure to the share price of PBT Group, as indicated below:

Elizna Read will increase her interest in K2021692196 to 19.6% from 0.00%.

Bianca Pieters will increase her interest in K2021692196 to 4.52% from 0.00%.

Due to the subscription of shares in K2021692196, Anastassia Sousa's interest will decrease to 2.28% from 5.47%.

The cumulative effect of the above on the indirect exposure to the share price of PBT Group on the following persons will be as follows:

Elizna Read, will increase her indirect shareholding in PBT Group to 5.05%.

Bianca Pieters, will increase her indirect shareholding in PBT Group to 1.26%.

Anastassia Sousa, has increased her indirect shareholding in PBT Group to 0.63%.

Clearance, to the extent that this may be required, to act in the manner set out above was obtained from PBT Group.

28 July 2021

Cape Town

Sponsor

Sasfin Capital (a member of the Sasfin Group)