

PBT Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000256319
("PBT Group" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND AVAILABILITY OF B-BEE CERTIFICATE

No change statement

With regard to the audited financial results for the year ended 31 March 2019, PBT shareholders are advised that the annual financial statements were distributed to shareholders today, 5 July 2019 and contain no modifications to the provisional audited consolidated annual financial results which were published on SENS on 28 June 2019 ("audited results").

Notice of the AGM

Notice is hereby given that the AGM of the Company will be held in the boardroom at 10:00 on Friday 2 August 2019 at PBT House, 2 Mews Close, Waterford Mews, Century City, Cape Town, to conduct the business as stated in the AGM notice forming part of the annual financial statements.

Salient dates:

Record date to receive the notice of the Annual General Meeting	Friday 28 June 2019
Date of posting the Notice of Annual General Meeting	Friday 5 July 2019
Last date to trade to be eligible to vote	Tuesday 23 July 2019
Record date to be eligible to attend, participate and vote at the Annual General Meeting	Friday, 26 July 2019
For administrative purposes, preferable date by which forms of proxy for the Annual General Meeting are requested to be lodged, by 10h00 on*	Wednesday 31 July 2019
Annual General Meeting at 10h00	Friday 2 August 2019
Results of Annual General Meeting published on SENS on	Friday 2 August 2019

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Availability of BBBEE certificate

In accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the BBBEE Act, as submitted to the Broad Based Black Economic Empowerment Commission is available on PBT's website at <https://www.pbtgroup.co.za/corporate-governance/>

Johannesburg
5 July 2019

Sponsor
Sasfin Capital (a member of the Sasfin Group)