

PBT Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000227781
("PBT Group")

DEALING IN SECURITIES BY DIRECTORS OF THE COMPANY

In compliance with paragraph 3.63 to 3.74 of the JSE Limited Listings Requirements, the following information is disclosed:

Director: Herman Steyn
Office held: Non-executive director of PBT Group
Class of securities: Ordinary shares
Nature of transaction: Sale of shares from Herman Steyn through his nominee Fisc Investment Management Proprietary Limited to PBT Group Ltd.
Date of transaction: 28 September 2018
Number of securities: 87,924,260
Cents per share: 20 cents
Total value: R17,584,852
Nature of interest: Indirect beneficial
Clearance obtained: Yes

Director: Cheree Dyers
Office held: Non-executive director of PBT Group
Class of securities: Ordinary shares
Nature of transaction: Sale of shares from Cheree Dyers to PBT Group Ltd.
Date of transaction: 28 September 2018
Number of securities: 2,800,000
Cents per share: 20 cents
Total value: R560,000
Nature of interest: Direct beneficial
Clearance obtained: Yes

Director: Cheree Dyers
Office held: Non-executive director of PBT Group
Class of securities: Ordinary shares
Nature of transaction: Sale of shares from Cheree Dyers through her nominee Wilcher Investments Pty Ltd to PBT Group Ltd.
Date of transaction: 28 September 2018

Number of securities: 10,325,683
Cents per share: 20 cents
Total value: R2,065,136.60
Nature of interest: Indirect beneficial
Clearance obtained: Yes

These transactions arose from the transaction as detailed in the supplementary circular published on 28 August 2018 and the implementation thereof.

Cape Town

07 December 2018

Sponsor: Bridge Capital Advisors Proprietary Limited