

PBT Group Limited
 (Formerly Prescient Limited)
 (Incorporated in the Republic of South Africa)
 Registration number 1936/008278/06
 JSE Share Code: PBG
 ISIN Code: ZAE000227781

RESULTS OF GENERAL MEETING

Shareholders are advised that at the General Meeting (“GM”) of PBT shareholders held today Friday, 28 September 2018, all resolutions required to be passed in order to approve the proposed resolutions were passed by the requisite majority of shareholders.

Details of the results of the GM are as follows:

- total number of shares in issue (excluding treasury shares) that could have been voted at the GM: 1,399,062,917; and
- total number of shares present in person or by proxy was 720,044,978, representing 51.47% of the total shares in issue that could have been voted.

Resolution proposed	Number of shares voted	% of total shares voted	For		Against		Abstained, in relation to total shares in issue	
			Shares	%	Shares	%	Shares	%
Ordinary Resolution Number 1 Approval of the Transactions (Note 1)	183 790 644	25,52%	169 250 521	92.09%	14 540 123	7.91%	37 026	0.00
Ordinary Resolution Number 2 Authorisation of Directors	720 007 952	99.99%	705 467 829	97.98%	14 540 123	2.02%	37 026	0.00
Special Resolution Number 1 Approval of the Specific Repurchase (Note 1)	183 790 644	25.52%	169 250 521	92.09%	14 540 123	7.91%	37 026	0.00

Special Resolution Number 2	720 007 952	99.99%	705 467 829	97.98%	14 540 123	2.02%	37 026	0.00
Amendment of the MOI – Share Consolidation								

Note 1 – Refer Annexure 4 in the circular to shareholders dated 23 March 2018 relating to the excluded votes on ordinary resolution number 1 and special resolution number 1.

Cape Town

28 September 2018

Sponsor: Bridge Capital Advisors Proprietary Limited