

PBT Group Limited

(Formerly Prescient Limited)

(Incorporated in the Republic of South Africa)

(Registration number: 1936/008278/06)

JSE Share code: PBG

ISIN: ZAE000227781

("PBT Group" or "the Company")

### **EXTENSION IN CIRCULAR POSTING DATE**

Shareholders are referred to the announcements released by the Company on 19 September 2017, 18 October 2017, 14 November 2017 and 20 December 2017 on the Stock Exchange News Service relating to the specific repurchase involving related parties ("the Specific Repurchase") and the consolidation of the shares of the Company on the basis of 1 consolidated PBT Group share for every 10 PBT Group shares ("the Share Consolidation"), respectively.

Shareholders are hereby advised that there is a delay in posting of the Circular and that the PBT Group has applied to the JSE Limited ("the JSE") for an extension to the posting date of the Specific Repurchase and the Share Consolidation circular. The request has been granted by the JSE until 23 March 2018. The delay in communication to shareholders was due to a delay in a ruling outcome from the JSE, as well as the South African Reserve Bank approval only being obtained on 27 February 2018.

Shareholders will be advised in due course of the salient dates and times and the general meeting of shareholders to be convened in order to consider and vote on the resolutions required in respect of the Specific Repurchase and the Share Consolidation.

Cape Town

12 March 2018

Sponsor: Bridge Capital Advisors Proprietary Limited