

PBT Group Limited
(Formerly Prescient Limited)
(Incorporated in the Republic of South Africa)
(Registration number: 1936/008278/06)
JSE Share code: PBG ISIN: ZAE000227781
("PBT Group" or "the Company")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the Company has entered into discussions to dispose of the Prescient Capital assets and the PFH shares which, if successfully concluded, may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a full announcement is made.

Shareholders are referred to the announcement released on 26 May 2017 under the headings 'Effective date adjustments' and 'Available for sale assets' for the approximate value of the assets. The Prescient Capital assets and PFH shares are being sold as they do not form part of the core business of the PBT Group.

Cape Town
16 August 2017
Sponsor: Bridge Capital Advisors Proprietary Limited