

PRESCIENT

L I M I T E D

Prescient Limited
(Incorporated in the Republic of South Africa)
(Registration number 1936/008278/06)
ISIN: ZAE000163531
Share code: PCT
("Prescient" or "the company")

EXTENSION OF DATE FOR FULFILMENT OF WAIVER OF CONDITIONS PRECEDENT

Further to the announcement released on SENS on 28 October 2016 (and using the terms defined therein and the Circular posted to Prescient Shareholders), Prescient Shareholders are advised that all conditions precedent have not yet been fulfilled, as certain regulatory matters are still being finalised in relation to the Proposed Transaction.

Accordingly, Prescient and Stellar Capital have agreed to extend the date for the fulfilment or waiver of the conditions precedent, to 28 February 2017. A detailed timetable will be released as part of the finalisation announcement once all conditions precedent have been fulfilled or waived.

Cape Town
23 January 2017

Sponsor to Prescient:
Bridge Capital Advisors Proprietary Limited

Merchant bank and sponsor to Stellar Capital:
RAND MERCHANT BANK (A division of
FirstRand Bank Limited)

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