

PRESCIENT

LIMITED

Prescient Limited
(Incorporated in the Republic of South Africa)
(Registration number 1936/008278/06)
ISIN: ZAE000163531
Share code: PCT
("Prescient" or "the company")

FINALISATION ANNOUNCEMENT

Prescient shareholders are referred to the interim results announcement published on SENS on 30 November 2015 and in the press on 1 December 2015, regarding an election of a Capitalisation Distribution instead of the Cash Dividend. The Capitalisation Distribution was determined by reference to the shareholding in Prescient (at the close of business on the Record Date, being Friday, 5 February 2016) in relation to the ratio that 2.85 cents bears to the volume weighted average price ("VWAP") of an ordinary Prescient share traded on the JSE during the five-day trading period ending on Friday, 27 November 2015 provided that where the application of this ratio gives rise to a fraction of an ordinary share, no fractional entitlement shall arise and the result of such calculation will be rounded up to the nearest whole number where the fraction is greater than or equal to 0.5 and rounded down to the nearest whole number where the fraction is less than 0.5 (the "Rounding Provision").

Accordingly, the number of Ordinary Shares to which Shareholders electing to participate in the Capitalisation Issue will be entitled, is determined in the ratio that 2.85 cents bears to 103.77790 cents which equates to 2.74625 new Ordinary Shares for every 100 Ordinary Shares held.

The full details of the Capitalisation Distribution were included in the circular that was distributed to Shareholders on 7 December 2015.

Shareholders are hereby advised that all conditions precedent to the Capitalisation Distribution, as detailed in the circular issued to Prescient shareholders on 7 December 2015 have been fulfilled and accordingly the Capitalisation Distribution is unconditional. The dates previously announced on SENS for the Capitalisation Distribution remain unchanged.

Johannesburg
22 January 2016
Sponsor: Bridge Capital Advisors Proprietary Limited

Date: 22/01/2016 08:00:00 Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE').

The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.