

PRESCIENT

LIMITED

Prescient Limited

Incorporated in the Republic of South Africa

Registration number: 1936/008278/06

Share Code: PCT ISIN: ZAE000163531

("Prescient" or "the Company")

RESULTS OF THE GENERAL MEETING OF PRESCIENT SHAREHOLDERS

Shareholders are advised that all of the ordinary and special resolutions proposed in the notice to shareholders dated 13 June 2014 were duly passed by the requisite majority of votes at the general meeting held today.

The notice of meeting contained proposed resolutions relating to inter alia: a proposed Prescient Forfeitable Share Plan; the proposed specific issue of shares for cash to Herman Steyn through his nominee Fisc Investment Management (Pty) Limited, as a result of a management buy-in structure including financial assistance; and the proposed specific issue of shares for cash to the Chairman, Murray Louw.

The special resolutions will be lodged with CIPC for registration in due course.

Cape Town

9 July 2014

Sponsor: Bridge Capital Advisors (Pty) Limited

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