

PRESCIENT LIMITED

Prescient Limited
(Incorporated in the Republic of South Africa)
(Registration number 1936/008278/06)
ISIN: ZAE000163531
Share code: PCT
("Prescient" or "the company")

POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

Shareholders are advised that the circular, incorporating a notice of a general meeting to be held at 12:00, at Prescient House, Westlake Business Park, Otto Close, Westlake, 7945 on Wednesday, 9 July 2014 has been posted to shareholders today.

The notice of meeting contains proposed resolutions relating to inter alia: a proposed Prescient Forfeitable Share Plan; the proposed specific issue of shares for cash, to the CEO, Herman Steyn through his nominee Fisc Investment Management (Pty) Limited, as a result of a management buy-in structure including financial assistance; and the proposed specific issue of shares for cash to the Chairman, Murray Louw.

A copy of the circular is available on the company's website www.prescient.co.za.

Cape Town
13 June 2014
Sponsor: Bridge Capital Advisors (Pty) Limited

Date: 13/06/2014 03:30:00 Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE').

The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.