

# PRESCIENT LIMITED

Prescient Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1936/008278/06)  
ISIN: ZAE000163531  
Share code: PCT  
("Prescient" or "the company")

## **AMENDMENT TO THE SHARE PURCHASE AGREEMENT BETWEEN PRESCIENT LIMITED ("PRESCIENT") AND J&E DAVY (DAVY)**

### 1. Introduction

Prescient Shareholders are referred to the announcement dated 18 November 2013 whereby Prescient entered into a share purchase agreement ("the Agreement") to dispose of the entire issued share capital of Prescient Asset Management Holdings (Ireland) ("Prescient Ireland") to Davy ("the transaction"). The parties have agreed to amend the Agreement relating to the deferred consideration payable to Prescient.

### 2. Amendment to the deferred consideration

The deferred consideration detailed in the announcement dated 18 November 2013 has been amended such that a fixed amount of 900 000 Euro shall be payable by Davy to Prescient on or before 8 May 2014.

Cape Town  
5 May 2014  
Sponsor: Bridge Capital Advisors (Pty) Limited

Date: 05/05/2014 01:30:00 Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE').

The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.