

PRESCIENT

L I M I T E D

Prescient Limited

(Incorporated in the Republic of South Africa)

(Registration number 1936/008278/06)

ISIN: ZAE000163531

Share code: PCT

("Prescient" or "the company")

FULFILMENT OF CONDITIONS PRECEDENT AND COMPLETION OF TRANSACTION

In terms of paragraphs 3.63 to 3.70 of the JSE Limited Listings Requirements, the following information relating to a director's dealings in the company's securities, is disclosed:

Shareholders are referred to the announcement pertaining to, inter alia, the disposal by Prescient of the entire issued share capital of Prescient Asset Management Holdings (Ireland) ("Prescient Ireland") ("the Transaction") released on SENS on 18 November 2013.

Shareholders are hereby notified that all conditions precedent to the Transaction as set out in the share purchase agreement ("SPA") have either been fulfilled or waived, as the case may be. Accordingly, the Transaction is now unconditional in accordance with the terms of the SPA and was completed with an effective date of 15 January 2014.

Cape Town

16 January 2014

Sponsor: Bridge Capital Advisors (Pty) Limited

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