

PRESCIENT

LIMITED
(Previously PBT Group Ltd)

Prescient Limited (formerly PBT Group Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1936/008278/06)

ISIN: ZAE000163531

Share code: PCT

("Prescient" or "the company")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the Company is currently engaged in discussions which, if successfully concluded, may have an effect on the price of the company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the company's securities until a further announcement is made.

Cape Town

15 November 2013

Sponsor: Bridge Capital Advisors (Pty) Limited

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