



PBT GROUP

(Incorporated in the Republic of South Africa)

(Registration number 1936/008278/06)

ISIN: ZAE000149712

Share code: PBT

("PBT Group" or "the company" or "the group")

## FINALISATION ANNOUNCEMENT

Further to the acquisition by PBT of 100% of Prescient Holdings (Proprietary) Limited, Prescient Capital (Proprietary) Limited and a further 25% of Greenfields Institute of Business (Proprietary) Limited (collectively "Prescient"), resulting in the reverse listing of Prescient. Shareholders are hereby advised that the Company has received confirmation of registration of the Special Resolutions relating to the Change of Name, the Share Capital Conversion and the MOI Adoption by the Companies and Intellectual Property Commission ("CIPC"). There are no further conditions precedent outstanding.

Accordingly, the following salient dates and times are applicable:

2012

Last day to trade shares under the present share capital and under the current name in order to be recorded as a shareholder by the record date on Friday, 17 August Trading in shares under the new share capital and new name (Share Code: PCT and ISIN:ZAE000163531) commences on Monday, 20 August Record date for determining those shareholders whose shares will be subject to

Friday, 24 August

the name change on Forms of surrender for new certificates to be received by the transfer secretaries by 12:00 on record date in order for new certificates reflecting the consolidation and name change

Monday, 27 August

to be posted on or about Dematerialised shareholders will have their accounts at their CSDP or broker updated on Monday, 27 August

Notes:

1. PBT shares may not be dematerialised or rematerialised after Friday, 17 August 2012.
2. Posting of all new share certificates to certificated shareholders will be made on or about one day after the Record Date, if the share certificates have been surrendered by 12:00 on record date or within 5 business days of receipt thereafter.

Cape Town

8 August 2012

Sponsor and Independent Expert: Bridge Capital Advisors (Pty) Limited

Legal Advisor to PBT and Prescient: DLA Cliffe Dekker Hofmeyr Inc

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