



PBT GROUP

(Incorporated in the Republic of South Africa)

(Registration number 1936/008278/06)

ISIN: ZAE000149712

Share code: PBT

("PBT Group" or "the company" or "the group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Company's audited annual financial statements for the year ended 31 March 2012, reflected in the integrated annual report posted on 22 June 2012 are unchanged from the audited results released on SENS on 31 May 2012.

Notice is hereby given that the annual general meeting of PBT will be held at 11:00 on Friday, 27 July 2012 at Prescient House, Westlake Business Park, Otto Close, Westlake. The notice of annual general meeting is issued with the audited financial statements of PBT for the year ended 31 March 2012.

22 June 2012

Cape Town

Sponsor: Bridge Capital Advisors (Pty) Limited

Date: 22/06/2012 13:24:01 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.

2012-06-22 13:24:01 Source: JSE News Service (SENS)